

Portfolio Management Professional

Day 1: Introduction to Portfolio Management & Strategic Alignment

Key Topics:

Overview of Portfolio Management and PMI's PfMP® framework

Role of portfolio management in organizational strategy

Differences: Project, Program, and Portfolio Management

Key terms: Portfolio Components, Value Management, Governance

Portfolio Management Lifecycle: Aligning with strategy

Day 2: Portfolio Governance and Performance Management

Key Topics:

Portfolio Governance: Structures, processes, and roles

Governance Board functions and decision-making

Portfolio performance metrics and KPIs

Benefits realization and stakeholder engagement

Risk and issue escalation processes

Day 3: Portfolio Strategic Management & Balancing

Key Topics:

Strategic Management and Investment Decisions

Strategic alignment and prioritization of components

Portfolio balancing: Resources, risks, value, and capacity

Portfolio optimization models and tools

Day 4: Portfolio Communication, Risk, and Stakeholder Engagement

Key Topics:

Stakeholder identification, analysis, and management

Communication planning across portfolio lifecycle

Portfolio risk management: Identification, evaluation, and response

Escalation path and governance risk tolerance

Day 5: Integration, Tools & PfMP® Exam Preparation

Key Topics:

Integration with organizational processes: Finance, HR, Strategy

Tools and techniques for portfolio analysis and reporting

Portfolio dashboards and software tools overview

PfMP® application and audit process

Exam blueprint and preparation strategy

Ethics and Professional Conduct in Portfolio Management

